UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SH TANKERS LIMITED,

Petitioner,

- against -

KOCH SHIPPING INC.,

Respondent.

12-cv-00375 (AJN)

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Petitioner SH Tankers Limited ("SH Tankers"), hereby appeals to the United States Court of Appeals for the Second Circuit from the Opinion and Order filed on June 19, 2012, and all adverse rulings subsumed therein including the opinion and order denying SH Tankers' petition to compel arbitration and to vacate the Panel's ruling dated October 19, 2011.

Dated: New York, New York July 18, 2012

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By:

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Attorneys for Petitioner

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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CERTIFICATE OF SERVICE

I, Elvin Ramos, under penalty of perjury of the laws of the United States of America, this 18th day of July 2012, caused a true copy of the annexed NOTICE OF APPEAL to be served by operation of the Case Management/Electronic Case Filing System for the United States District Court for the Southern District of New York (the "CM/ECF System") upon registered users of the CMF/ECF System, and by First Class U.S. Mail, postage pre-paid, upon the following:

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Elvin Ramos

Dated: July 18, 2012